

BW Forsyth Partners (Forsyth) is a St. Louis-based investment firm with a perpetual investment horizon and permanent capital base. Forsyth focuses on acquiring and building enduring businesses through a people-centric approach to culture, programmatic acquisitions, and operational strategy deployment.

WHY PARTNER WITH US

BUY, BUILD & HOLD

Single sale for your business without flipping in 3-5 years

7

Platform companies established

50+

Acquisitions completed and 0 sold companies



Revenue growth from **\$259M to \$940M** as of 2021



FOUNDER & FAMILY FOCUS

Evergreen source of capital allows us to partner and serve the unique needs of a family and founder-owned business

30+

unique founder or family transitions

100+

Rollover shareholders in same security as Forsyth



Balanced autonomy for teams with operational synergy across brands



HONORING LEGACIES & PEOPLE

Cultural Programs, leadership training and profit-sharing initiatives provide unique opportunities for team members

500+

Leadership institute graduates

350+

Equity owners across our businesses



Intentional development of people through Elevate program



INTERIM LIQUIDITY

Ability for shareholders to redeem equity on an ongoing and partial basis

\$90M+

of equity redemptions for non-Forsyth shareholders

\$270M+

of equity value outstanding for non-Forsyth shareholders





Current value of equity represents an **8.9X** multiple of initial rollover capital



WHAT OUR BUSINESS LEADERS SAY

“ Our decade-long partnership with Forsyth has been integral to the growth and prosperity we have experienced. They are “partners” in the truest and best sense of the word.

John Quinn
CEO, Former Owner

“ Forsyth's long-term and people-centric approach are a refreshing and clear differentiator as we lean into a rapidly changing industry.

Benjamin Schoettmer
CEO, WalkerHughes




Case Study COR PARTNERS

Partnered with existing leadership team to build upon a \$35M single service line into a full service \$500M provider



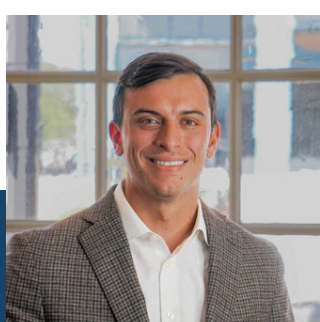
13 Add-on acquisitions completed

15x return achieved by initial shareholders

- ✓ Recruited talent to strengthen the team
- ✓ Rollout of strategy and cultural programs

OUR PLATFORMS

 <p>Transportation & utility infrastructure products & services</p>	 <p>Services for property & casualty insurance</p>	 <p>Medical device manufacturing products & services</p>	
 <p>Bioprocessing centrifuge technology</p>	 <p>Culture & leadership development, talent identification services</p>	 <p>Multi-family office</p>	 <p>Retail Insurance Services</p>



JOE STEVENS, VP OF BUSINESS DEVELOPMENT

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